

CARISMA WILLS

Legal letters of love

FEES AND DISBURSEMENTS (1 June 2023 - 30 November 2023)

NEW DOCUMENTS - All fees are fixed and include any applicable VAT and taxes	Single	Couple
Initial consultation - telephone call (10-15 minutes).	FREE	FREE
Video chat appointment - a secure Zoom call with email and telephone follow up.	FREE	FREE
Home visit - within 20 miles of our registered office. Additional mileage at 45p/mile.	£49	
Standard Will(s) - guidance, taking client instructions, drafting Will(s), our document approval and explanation process, engrossed document(s) and supervised signing.*	£170	£300
Will(s) including a protective trust - guidance, taking client instructions and drafting an appropriate tailored life interest or discretionary Will trust, our document approval and explanation process, engrossed document(s) and supervised signing.*	£340	£640
Lasting Power of Attorney - individual document for health and welfare or property and finance. Includes guidance, taking client instructions, drafting, acting as certificate provider, plus our document approval and explanation process and a supervised signing meeting.* <u>Excludes</u> the cost of Office of the Public Guardian registration (see below).	£300	£550
Lasting Power of Attorney Registration fee** - Per document, payable to the OPG.	£82	
UPDATES AND AMENDMENTS		
Minor amendment(s) - applies to Wills drafted by Carisma Wills only and includes changes to existing names and addresses and updates to existing clauses. Applies to instructions in writing and includes drafting, our document approval and explanation process, engrossed document(s), and supervised signing.*	£75	£150
Significant amendment(s) - applies to Wills drafted by Carisma Wills only. Includes all minor amendment tasks (see above) plus guidance and drafting additional clauses.	£150	£250
Reprint(s) - providing a replacement document after our approval stage (due to client, attorney or witness omission/error). Includes administration, materials and postage.	£35	
ADDITIONAL FEES (where required)		
Land Registry Search** - confirming property ownership, one fee for each property title.	£3	
Tenancy - guidance and severance notices. Fee for each property.	£50	
Letter of wishes - drafting a personal letter explaining your wishes to your executors.	£25	
Additional services - liaison with third parties including family members or other professionals, or any other additional work not included in our standard services. Hourly rate £100. Minimum charge £50.		
Secure Document Storage** - insured, safe deposit of your legal documents with National Will Safe. Fee guaranteed for first 2 years. Direct debit only. Annual fee.	£21	£40
Terms and Definitions		
Carisma Wills payment terms are set out in our letter of engagement. The full fee is due when you sign your documents.		
*Suitability for a home visit will be assessed during an initial telephone call. OPG means Office of the Public Guardian. Couple means any two cohabiting people making Wills in identical or almost identical terms. Standard Will(s) include a bare trust for minors, guardianship and absolute gifts only. **Third party costs (disbursements) may change.		
Carisma Wills Limited is registered in England: 6371176 at Daisybank House 17-19 Leek Road Cheadle Stoke on Trent ST10 1JE Director: D Hames ☎ 01538 756166 www.carismawills.co.uk Carisma Wills Limited is a member of the Institute of Professional Willwriters (IPW) and complies with the IPW Code of Practice, endorsed by Trading Standards.		
		